

Mergers and the aftermath

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Agenda

- Why our new business is better than the sum of its parts
- How we used the merger as an opportunity to enhance our business model
- Combining cultures, and how this will prove to be the key to success









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Better together



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New model



Culture

- Shared values
- Similar style
- "Look 'em in the eye"
- Leading by example

The aftermath??

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This document provides a general summary only and is not intended to be comprehensive. Specific legal advice should always be sought in relation to the particular facts of a given situation.

